



CRYPTOS FUND

SUBSCRIPTION AGREEMENT CLASS A SHARES

CRYPTOS FUND

ISIN: KYG2577B1077

Once completed, this form should be returned to the Administrator by fax/email and mail to:

Trident Trust Company (Cayman) Ltd
One Capital Place
PO Box 847
George Town
Grand Cayman KY1 - 1103
Cayman Islands

Tel: +1 345 949 0880
Fax: +1 345 949 0881
Email: info@thecryptosfund.com;
caymanfunds@tridenttrust.com

THIS AGREEMENT IS TO BE USED ONLY BY EXISTING REGISTERED SHAREHOLDERS OF THE FUND PURCHASING ADDITIONAL CLASS A SHARES IN THE SAME REGISTERED NAME. IT MAY NOT BE USED BY NEW SUBSCRIBERS. PLEASE CONTACT THE ADMINISTRATOR PRIOR TO SENDING DOCUMENTS OR FUNDS TO ASCERTAIN WHETHER THE FUND IS ACCEPTING ADDITIONAL CAPITAL.



Dear Sirs,

WHEREAS

- a** Capitalised terms that are not defined in this Short Form Subscription Agreement (the "Agreement") shall bear the same meaning as those given in the Information Memorandum (the "Information Memorandum") and/or the Articles of Association of the Fund (the "Articles").
- b** The undersigned (the "Subscriber") is an existing Shareholder in the Fund and currently holds Class A Shares in the Fund.
- c** The Subscriber has previously delivered to the Fund a fully executed Long Form Subscription Agreement ("Long Form Subscription Agreement").
- d** The Subscriber has received the current Information Memorandum and the current Articles.
- e** The Subscriber wishes to subscribe for additional Class A Shares in the Fund.

THE SUBSCRIBER AGREES AS FOLLOWS:

- 1.** The Subscriber hereby subscribes for as many Class A Shares in the Fund as may be purchased for the amount as detailed below subject to the acceptance of this Agreement by the Fund which acceptance will be evidenced by the issue of the respective Class A Shares. The Subscriber understands that the minimum additional investment in the Fund is generally USD 10,000 in the case of Class A Shares.
- 2.** The Subscriber requests that the Fund accept this Agreement in lieu of completing a Long Form Subscription Agreement for the additional Class A Shares in the Fund.
- 3.** The Subscriber restates in full all of the declarations, acknowledgements, representations, warranties, agreements, covenants and understandings made in the Long Form Subscription Agreement as if they were made on the date hereof, and certifies that all of the information set forth in the Long Form Subscription Agreement remains true, accurate and complete as of the date hereof, save as otherwise disclosed below.
- 4.** The Subscriber agrees, at the request of the Fund and/or the Administrator, to promptly complete and execute a Long Form Subscription Agreement (and/or provide such additional information or documentation as the Fund or the Administrator shall require) in relation to the additional Class A Shares in the Fund subscribed pursuant to this Agreement.
- 5.** Where applicable, the Subscriber confirms that the beneficial owner, on behalf of which this additional subscription request is made, already holds Class A Shares in the Fund.
- 6.** The Subscriber warrants and represents that if the Subscriber is an entity, the person executing this Agreement has the full power and authority under its constitutive documents, has been authorised to do so and the Subscriber has the full power and authority under its constitutive documents to acquire further Class A Shares in the Fund.
- 7.** The Subscriber indemnifies the Fund and/or the Administrator against any loss arising from the use of this Agreement in lieu of a Long Form Subscription Agreement or any other subscription agreement in use in relation to the Fund.
- 8.** The Subscriber acknowledges that, when accepted by the Fund, subscriptions are (save as determined by the Directors and/or the Administrator) irrevocable.
- 9.** The Subscriber agrees when entering into this Agreement to be bound by the laws of the Cayman Islands in addition to the non-exclusive jurisdiction of the relevant courts therein subject to which laws this Agreement shall be governed and interpreted.

Subscriptions should be remitted to the following account:

Bank Name: Signature Bank

Bank Swift Code: SIGNUS33XXX

Routing/ABA Code: 026013576

Beneficiary Name: Cryptos Fund

Beneficiary Account : 1503222570



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SUBSCRIPTION INFORMATION

Name for Share Registration:

Address for Share Registration:

Telephone:

Fax:

Email:

Class Subscribed For:

Amount of Subscription:

Subscription Fee (%):

Date of Subscription:

Bank Details of the account Subscription Monies are remitted from:

Name of Bank:

Address of Bank:

Bank Code:

Account Name:

Account Number:

Proceeds of Redemptions from the Fund shall be transferred to this account.

Signature of Subscriber (if individual):

Signature of Subscriber (if signing on behalf of a corporation, partnership or trust):

Name of Signatory (if signing on behalf of a corporation, partnership or trust):

Title of Signatory (if signing on behalf of a corporation, partnership or trust):

DATE: / /